

Top 10 Reasons for Business Valuation

- 1 Better understand **Your Business** and its potential
- 2 Know the value of your largest asset so you can plan for **Retirement**
- 3 Ensure the business and your family are **Properly Protected**
- 4 Create a **Succession Plan**
- 5 Pay the right amount when you **Buy** a business
- 6 Get what it is worth at **Sale**
- 7 Create **Buy/Sell Agreements** with business partners
- 8 Explore **Funding Opportunities**
- 9 Establish a Trust or create an **Estate Plan**
- 10 Prepare for **Taxable Events** such as gifting or grants

Knowing the true value of your business is critical to proper business planning and achieving personal goals. Through our valuation process, we can help answer the questions that will lead you to make informed decisions for your future.

... Let us show you how.

Financial advisors do not provide specific tax/legal advice and this information should not be considered as such. You should always consult your tax/legal advisor regarding your own specific tax/legal situation.

The business valuation provided is an informal estimate and is not designed to be used for tax reporting purposes.

