

An Innovative Approach to Business Valuations

Technology can help ensure our business owner clients have the facts needed to make sound planning decisions. Working with BizEquity, this innovative technology harnesses the power of big data to deliver accurate and efficient business valuations. The tool is easy to use, but backed by a sophisticated engine that has been trusted by millions of business owners worldwide.

We've incorporated the most **stringent security measures** to ensure privacy of data.

1 **7-Step Process** generates a comprehensive business valuation in a fraction of the time compared to traditional methods.

2 We've incorporated the most **stringent security measures** to ensure privacy of data.

3 **Watch your progress live.** Our valuation tracker changes as you enter data.

4 Learn how **your company compares to others.** The “Did You Know” feature provides helpful benchmarking data.

5 You don't have to complete the exercise in one sitting. **Save your progress and come back later.**

6 **You can send a link** to your CPA, Accountant or Business Manager with a request to complete the data.

7 **Dynamic sliders** demonstrate how business changes affect your business value.

Financial advisors do not provide specific tax/legal advice and this information should not be considered as such. You should always consult your tax/legal advisor regarding your own specific tax/legal situation.

The business valuation provided is an informal estimate and is not designed to be used for tax reporting purposes.